



Sun Lin Executive Partner Address: 19F, Galaxy Center Building, NO.18, Zhongxin 5th Road, Futian District, Shenzhen Email: sunlin@grandwaylaw.com Tel: (0755)23993388 Fax: (0755)86186205 www.grandwaylaw.com

Profile

Mr. Sun Lin graduated from Zhongnan University of Economics and Law (LLB) and the National University of Singapore (MBA). Mr. Sun is an executive partner and member of the management Committee of Grandway Law Offices, a member of the Internal Review Committee of Securities Business and executive director of Grandway Law (Shenzhen) Offices.

Mr. Sun Lin mainly devotes to the areas of domestic securities and capital markets , mergers&acquisitions and restructuring of listed companies, refinancing and legal counsel. With his excellent market performance and reputation, he has been selected as a LEGALBAND in the "Securities and Capital Markets – Domestic Issuance Field" for ten consecutive years and in the "Securities and Capital Markets – Mergers&Acquisitions and Restructuring Field" for five consecutive years, Selected as a leading lawyers in Chambers and Partners, Greater China and Global Guidelines, "Capital Markets: Debt and Equity" in 2024,DAWKINS capital markets client guide: Chine Top Lawyers-domestic listing in 2022.

Education Background

LL.B. Zhongnan University of Economics and Political Science NUS Master of Business Administration

Areas of Expertise

Domestic securities and capital markets M&A and investment and financing Legal counsel

Membership

Shenzhen Stable Development Investment Co., Ltd. (capital of CNY100 billion) and Legal Experts Specially Engaged by Shenzhen United Assets and Equity Exchange Mediator from Qianhai International Mediation Center

Honors & Awards

Top Lawyer - Securities & Capital Markets (domestic issuance) by LEGALBAND for ten consecutive years from 2015 to 2024 Top Lawyer - Securities & Capital Markets (reorganization) by LEGALBAND for five consecutive years from 2020 to 2024 Selected as a leading lawyers in Chambers and Partners, Greater China and Global Guidelines, "Capital Markets: Debt and Equity" in 2024 DAWKINS CAPITAL MARKETS CLIENT GUIDE: CHINA TOP LAWYERS-DOMESTIC LISTING IN 2022

Working Language Chinese, English

Served Clients

<u>IPO</u>

- Great Wall Securities CO,LTD.
- GCH TECHNOLOGY CO.,LTD.
- YD Electronic Technology CO.,LTD.
- OPT Machine Vision Tech Co., Ltd.
- Zhuhai Enpower Co., Ltd.
- Renzhi Oilfield Co., Ltd.
- Shenzhen New Industry Biomedical Engineering Co., Ltd.

- TVZONE.CN Corporation
- Nanjing Hanrui Cobalt Co., LTD.
- Lanzhou HAIMO Technology CO.,LTD.
- XDC Industries (Shen Zhen) LTD.
- Shenzhen King Explorer Science and Technology Corporation
- Hebei Changshan Biochemical Pharmaceutical Co., Ltd.
- Shenzhen JAME Technology Co., Ltd.

Refinancing of Listed Companies

- Shenzhen OCT Holding Corporation
- ZheJiang ZhaoFeng Mechanical and Electronic CO.,LTD.
- Shenzhen Zhengtong Electronic Co., Ltd.
- Shenzhen King Explorer Science and Technology Corporation
- Guangzhou Pearl River Piano CO.,LTD.
- Sichuan Jiuyuan Yinhai CO.,LTD.

- TIBET Mining Development CO.,LTD.
- Shenzhen Hemei Group CO.,LTD.
- Shenzhen World Union Bank Group CO.,LTD.
- Shenzhen Hongtao Decoration CO.,LTD.
- Dazu Laser Industrial Group CO.,LTD.
- Hebei Changshan Biochemical Pharmaceutical Co., Ltd.

Material Assets Restructuring of Listed Companies

- Guangzhou Grandbuy Co., Ltd.
- Shenzhen OCT Holding Corporation
- XI'AN Qujiang Cultural Tourism CO.,LTD.
- Walvax Biotechnology Co., Ltd.
- Shenzhen Yitoa Intelligent Control CO.,LTD.
- Shenzhen Huapengfei Modern Logistics
 Co., Ltd.

- Southwest Pharmaceutical CO.,LTD.
- Moso Power Technology Co., Ltd.
- Shenzhen Yushun Electronics Co., Ltd.
- Shenzhen Haoningda Instrument Co., Ltd.
- Shenzhen Invengo Technology Co., Ltd.
- Fujian Yongan Forestry (Group) Co., Ltd.

Legal Counsel

- Shenzhen Stock Exchange
- Shenzhen OCT Holding Corporation
- Shenzhen Energy Group Co., Ltd
- Shenzhen Heungkong Holding Corporation
- OPT Machine Vision Tech Co., Ltd.
- Shenzhen CLOU Electronics Co. Ltd.
- China International Marine Containers (Group) Co., Ltd.

- Shahe Industrial Stock Company Limited
- Great Wall Securities CO,LTD.
- Guangshen Railway Co., Ltd.
- XDC Industries (Shen Zhen) LTD.
- Shenzhen Agricultural Products Group Co.,

Ltd.

- Walvax Biotechnology Co.,Ltd.
- Shenzhen New Industry Biomedical Engineering Co Ltd.

Media Coverage

Column: Targeted Conversion of Capital Reserves to Solve Listed Companies' Debt Crisis (Commercial Law, July/August 2020)